



WE
ARE
SIKA

BUILDING TRUST





ENABLING SUSTAINABLE CONSTRUCTION AND INDUSTRY
BEYOND THE EXPECTED

BUILDING TRUST



SIKA

BEYOND THE EXPECTED

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WHAT WE DO

BUILDING TRUST



SIKA AT A GLANCE

33,000	EMPLOYEES
101	COUNTRIES
400+	FACTORIES WORLDWIDE
5	NEW/EXPANDED FACTORIES IN 2022
104	NEW PATENTS IN 2022
2+ ¹	ACQUISITION IN 2022
10.49 BN	NET SALES IN 2022 (IN CHF)

Sika is a specialty chemicals company with a leading position in the development and production of systems and products for sealing, bonding, damping, reinforcing, and protecting in the building sector and motor vehicle industry.

WHAT WE DO – BUILDING TRUST

CEO MESSAGE



Sika generates lasting added value. Our achievements are only possible because of the countless initiatives worldwide and the great dedication of all our employees. We will continue to develop innovative solutions that support a sustainable future for the benefit of our customers, the environment, and society. We will pursue our strong growth in all regions, and we will continue to deliver impressive performance in the future.



Thomas Hasler, CEO

SUCCESS FACTORS

COURAGE FOR INNOVATION

Sika's long history of innovation has led to unparalleled success in becoming a recognized global technology leader. The company nurtures and develops an international network of scientists, partners, suppliers, and customers. We provide intelligent solutions using the most advanced technologies, service, and unique expertise.



104

NEW PATENTS WERE
FILED IN 2022

21

GLOBAL TECHNOLOGY
CENTERS WORLDWIDE

168

INVENTION DISCLOSURES
REGISTERED IN 2022

GLOBAL COOPERATION

Sika has a worldwide network of 21 Global Technology Centers which take the lead in long-term research programs and the development of new innovative solutions. To meet local markets' specific needs and requirements, new products and systems are also developed across the 19 Regional and 64 Local Technology Centers.

SUCCESS FACTORS

ACQUISITIONS AS GROWTH PLATFORMS

GROWTH ACROSS MULTIPLE DIMENSIONS

Sika aims for organic growth fueled by innovative drive and entrepreneurial spirit. Growth is further strengthened by carefully targeted acquisitions that add complimentary technologies and increase our access to markets and channels. Sika always strives to ensure a smooth integration – paying close attention to the local corporate culture and needs of our new team members.



SUCCESSFUL STRATEGIC LEVER

Acquisitions have proven to be a major growth driver that allows us to increase market penetration through market share, technology as well as channel access.

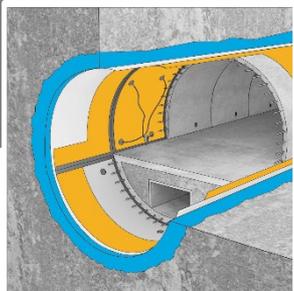
SUCCESSFUL CLOSING OF MBCC ACQUISITION ON MAY 2

MBCC IS COMPLEMENTARY IN MANY WAYS

BUILDING TRUST



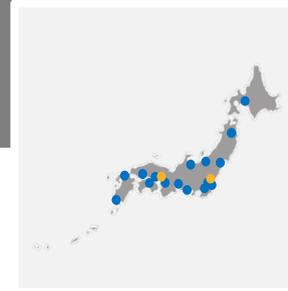
MBCC GROUP



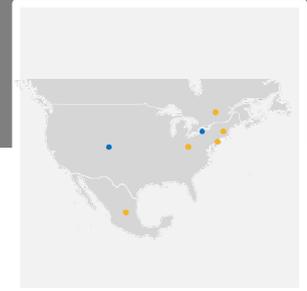
Solutions



Channel



Geography



Supply Chain

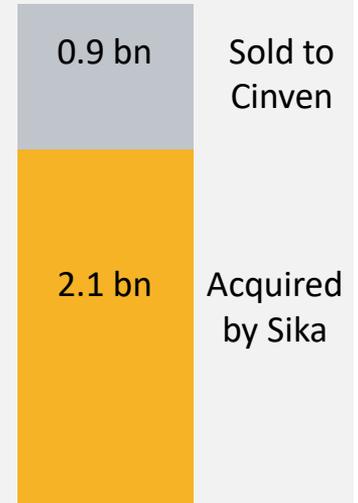
SUCCESSFUL CLOSING OF MBCC ACQUISITION

SIKA TO REACH SALES IN EXCESS OF CHF 12 BILLION IN 2023

- Sika acquires MBCC business generating CHF 2.1 billion net sales in 2022
- Annual synergies expected in the range of CHF 160 – 180 million by 2026
- Integration process well prepared and to start on May 2
- The combined innovation power of Sika and MBCC will accelerate the sustainable transformation of the whole construction industry
- Sika set to reach sales in excess of CHF 12 billion in 2023



From MBCC Group, CHF 2.1 billion* to be integrated in Sika



*Based on FY 2022 figures

SUCCESS FACTORS

DIGITALIZATION AND AUTOMATION

By moving software and technology out of offices and onto job sites, our industry has greater potential to add value and complete construction projects on-time and on-budget.

Situation 10-15 years ago

- No internet access
- Desktop computers
- Long implementation times
- Limited value creation



Situation today

- Internet available
- Smart mobile devices
- Web-based technologies for higher flexibility



Future situation

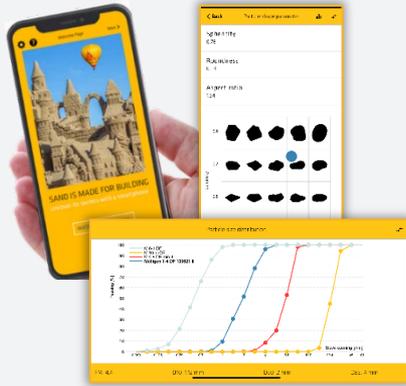
- Augmented reality/virtual
- Artificial intelligence and machine learning
- Drones and 3D scanners



SUCCESS FACTORS

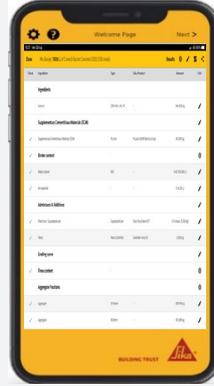
HELPING CUSTOMERS TO INCREASE QUALITY AND EFFICIENCY

RAW MATERIAL ANALYSIS



Analyze properties of sand using Sand Analyzer App

MIX DESIGN



Provide recommendations to customers on how to improve concrete mix design

TRANSIT & DELIVERY



Suite of sensors measure properties of wet concrete during delivery

SUCCESS FACTORS

VALUES AND PRINCIPLES – OUR CULTURE

- **Courage for Innovation**
- **Customer First**
- **Empowerment and Respect**
- **Manage for Results**
- **Sustainability and Integrity**



Sika's Values and Principles are the foundation for the Code of Conduct. They are put into action through strong leadership and by all employees every day, worldwide.



OUR MARKETS

BUILDING TRUST



FOCUS ON ATTRACTIVE MARKETS: CROSS-SELLING, LIFE-CYCLE MANAGEMENT, ONE STRONG BRAND

Concrete



Waterproofing



Roofing



Building Finishing



Flooring & Coating



Sealing & Bonding



Engineered Refurbishment



Industry





CONCRETE PERFORMANCE

BEYOND THE EXPECTED

TARGET MARKET CONCRETE

CONCRETE PERFORMANCE BEYOND THE EXPECTED

What we do

Sika develops and markets a complete range of admixtures and additives for use in concrete and cement production. These products enhance the workability, strength and durability of concrete and enable the use of blended cement. Sika's digital tools support the design of resource efficient and cost optimized concrete and consistently high concrete quality.

Top product brands

Sika® ViscoCrete®	Sikament®
SikaPlast®	SikaGrind®
Sika ViscoFlow®	Sika® Sigunit®
Sika® Plastiment®	SikaFiber®
SikaRapid®	SikaControl®
Sika® Plastocrete®	SikaPaver®
Sika® Stabilizer	reCO ₂ ver®

Main application areas

- Mining industry
- Cement industry
- Infrastructure projects
- Dry mortar plants
- Gypsum board production
- Concrete recycling plants
- 3D concrete printing companies
- Precast element manufacturers
- Ready mix concrete companies



WATERPROOFING
BEYOND THE EXPECTED

TARGET MARKET WATERPROOFING BEYOND THE EXPECTED

What we do

Sika's solutions for waterproofing cover all technologies used for below, and above-ground waterproofing: flexible membrane systems (polymeric sheets, fully bonded membranes, modified bitumen sheets), liquid applied membranes, joint waterproofing systems (waterstops, swelling profiles, adhered tapes), waterproofing mortars, mortar admixtures, and injection resins and grouts.

Top product brands

SikaTop®	SikaProof®
Sikaplan®	Sikalastic®
Sika Waterbar®	Sikadur-Combiflex®
SikaSwell®	SikaShield®
Sika® Injection	Sika MonoTop®
Sika Igoflex®	Sika® Dilatec®
SikaFuko®	

Main application areas

- Basements and podiums
- Wet rooms
- Tunnels and station boxes
- Bridge decks
- Water and wastewater tanks
- Pits and reservoirs



ROOFING SOLUTIONS

BEYOND THE EXPECTED

TARGET MARKET ROOFING SOLUTIONS BEYOND THE EXPECTED

What we do

Sika provides a full range of flat roofing systems. Thermoplastic and bituminous membranes as well as liquid-applied membranes including insulation and accessories are offered for new buildings and roof renovation. Sika roofing solutions are reliable, sustainable, and long-lasting, recognized as global prime systems with the longest history for single-ply membranes. In 2022, Sika celebrated 60 years of roofing excellence with Sika Sarnafil® roofing systems.

Top product brands

Sika® Sarnafil®	Sikaplan®
Sikatherm®	Sikalastic®
SikaRoof®	SikaShield®

Main application areas

- Exposed Roofs
- Ballasted Roofs
- Green Roof Systems
- Utility Roof Decks
- Cool Roofs with Highly Reflective Membranes or Coatings
- Solar Roofs
- Special Roof Design



**BUILDING FINISHING
BEYOND THE EXPECTED**

TARGET MARKET BUILDING FINISHING

FACADE SYSTEMS BEYOND THE EXPECTED

What we do

Building Finishing encompasses ceramic tiles and natural stones installation, insulated facade systems, protection and decoration systems, as well as interior wall finishing. Sika is a global leader in building finishing and provides one of the most comprehensive sets of solutions such as tile adhesives and grouts, systems for under-tile waterproofing and sound reduction, as well as renders and decorative finishes, and Facade Thermal Insulation Systems.

Top product brands

SikaCeram®	SikaWall®
Sikagard®	SikaMur®
Sikalastic®	Sikatherm®

Main application areas

- Tile adhesives and grouts
- Under-tile waterproofing
- Facade preparation & decorative finishing
- Facade cleaning and protection
- Facade thermal insulation
- Heritage facade renovation
- Interior wall leveling & finishing



FLOORING SOLUTION
BEYOND THE EXPECTED

TARGET MARKET FLOORING

SOLUTIONS BEYOND THE EXPECTED

What we do

Sika provides liquid applied floor finishes and cementitious underlayments to protect, prepare, upgrade and finalize floor surfaces. Our full range of seamless flooring solutions meet the highest requirements for both industrial and decorative floor systems. We use a wide range of technologies such as cement, calcium sulphate, epoxy, polyurethane, hybrid versions among others.

Top product brands

Sikafloor®

SikaLevel®

Sikafloor® MultiFlex

Sikafloor® MultiDur

Sika® Comfortfloor®

Sikafloor® PurCem®

Sikafloor® EpoCem®

Sikafloor® DecoDur

Sikafloor® Terrazzo

Main application areas

- Industrial floors
- Car park floors
- Concrete flooring
- Cleanroom floors
- Electrostatic discharge protection
- Floor joints
- Special coatings for walls and ceilings
- Commercial, institutional and residential floors



SEALING & BONDING
BEYOND THE EXPECTED

TARGET MARKET SEALING & BONDING SOLUTIONS BEYOND THE EXPECTED

What we do

Sika offers a wide range of high-performance and durable sealants, adhesives, tapes, and spray foams for the building envelope, interior finishing and infrastructure business. Typical applications include the sealing of movement joints between facade elements to weatherproof buildings, the bonding of wood floors to reduce noise, the sealing of joints in airport aprons, or fire stopping.

Top product brands

Sikaflex®	SikaBond®
Sikasil®	Sika Boom®
Sika® MultiSeal®	Sikacryl®
SikaSeal®	

Main application areas

- Building envelope solutions
- Civil engineering and floor joints
- Floor covering solutions
- Interior finishing
- Bonding solutions
- Firestop systems
- Expansion joint systems



ENGINEERED REFURBISHMENT
BEYOND THE EXPECTED

TARGET MARKET ENGINEERED REFURBISHMENT SOLUTIONS BEYOND THE EXPECTED

What we do

This segment includes repair, strengthening, and protective solutions for concrete structures, such as repair mortars, shrinkage compensated high-strength grouts, anchoring adhesives, protective coatings, corrosion control, and structural strengthening systems. Especially in developed markets, many structures are several decades old and need to be refurbished. Sika engineered refurbishment systems enable the life extension of structures, which is often a more sustainable path than demolition and building from scratch.

Top product brands

Sikadur®	SikaGrout®
SikaLatex®	Sika MonoTop®
Sika AnchorFix®	Sika® FastFix®
SikaTop®	Sikagard®
Sikacrete®	Sika CarboDur®
SikaWrap®	Sika® Icosit®
Sika® FerroGard®	

Main application areas

- Grouting
- Concrete repair
- Concrete protection
- Hydrophobic impregnation
- Structural bonding
- Structural strengthening
- Anchoring



INDUSTRY SOLUTIONS
BEYOND THE EXPECTED

TARGET MARKET INDUSTRY

SOLUTIONS BEYOND THE EXPECTED

What we do

Sika products are essential for automobile and commercial vehicle assembly (structural bonding, direct glazing, acoustic systems, reinforcing systems), automotive aftermarket (auto glass replacement, car body repair), marine vessels, industrial lamination, renewable energies (solar and wind), home appliance, and facade engineering (structural glazing, sealing of insulating glass units).

Top product brands

Sikaflex®	Sikasil®
SikaBaffle®	SikaBlock®
SikaTack®	SikaBiresin®
SikaPower®	Sikagard®
SikaForce®	Sikafloor® Marine
SikaReinforcer®	SikaMembrane®
SikaDamp®	SikaSense®
SikaMelt®	SikaTherm®
SikaSeal®	

Top technologies in Industry

Purform®	Curing by Design
PowerCure®	Powerflex®

Main application areas

- Automotive OEM and OES
- Automotive aftermarket
- Commercial vehicle industry
- Facade and fenestration manufacture
- Modular building
- Appliances and manufacturing
- Industrial lamination
- Renewable energy industry
- Tooling and composites
- Marine industry
- Battery systems and electronic components

STRATEGY 2023

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STRONG EXECUTION AND BENEFITS OF MEGATRENDS

SIKA STRONGLY POSITIONED IN 2022 AND BEYOND



10Y CAGR: 2012 – 2022

+10.8%

Sika's average annual growth rate in local currencies over the past 10 years



Years

■ Acquisitions
■ Market penetration

■ Structural growth
■ Market growth

RESILIENT GROWTH STRATEGY 2023

STRATEGIC TARGETS

SUSTAINABILITY

Market Penetration

Innovation

Operational Efficiency

Acquisitions

Values

6-8%
annual growth

25%
of sales with new
products

0.5%
pts non-material
cost improvement
as % of net sales

15-18%
EBIT margin
Until 2020: <15%

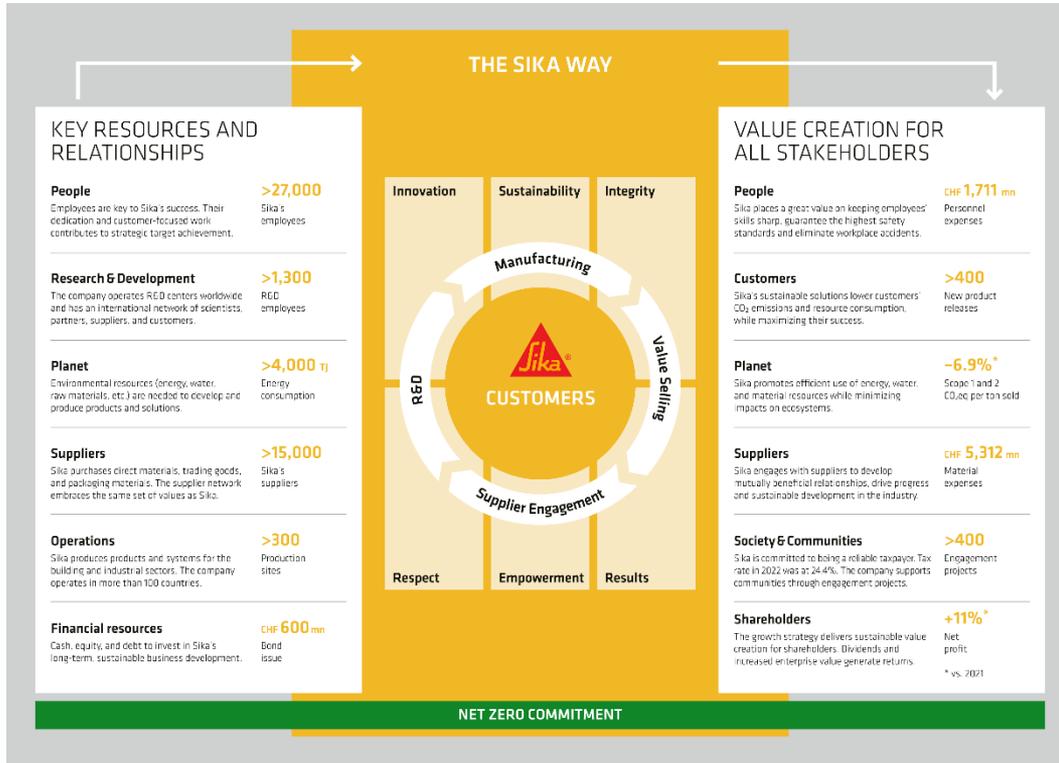
>10%
Operating free cash
flow per year as % of
net sales

>25%
ROCE by 2023

12% CO₂eq emission reduction per ton sold

SIKA BUSINESS MODEL

RESILIENT GROWTH STRATEGY



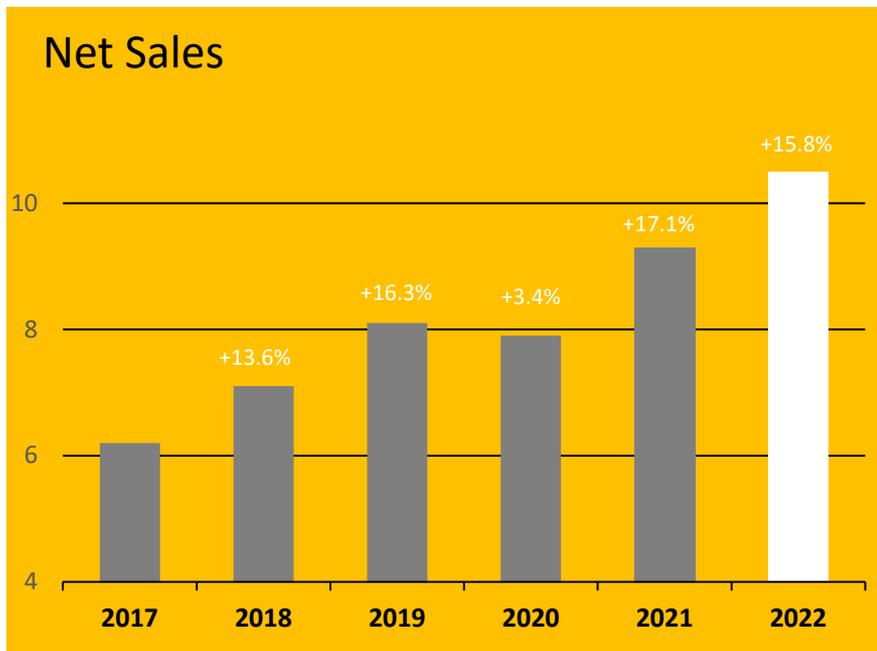
- Sika is well-positioned in both emerging and mature markets thanks to its global network of 101 subsidiaries, along with its first-class solutions that are tailored to customer needs.
- The company creates sustainable value for its stakeholders to whom the derived economic value is distributed.

STRONG BUSINESS PERFORMANCE

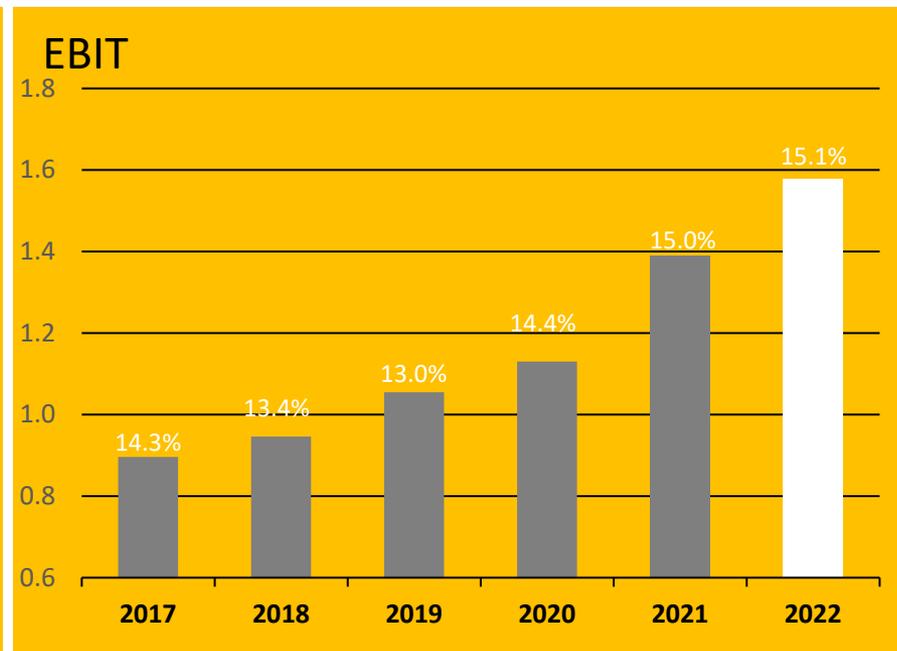
BUILDING TRUST



STRONG DEVELOPMENT OVER THE YEARS WITH OVER-PROPORTIONAL PROFITABILITY GROWTH



(in CHF bn, growth in LC)



(in CHF bn, in % of net sales)

SIKA IS COMMITTED TO SUSTAINABILITY

BUILDING TRUST



OUR SUSTAINABILITY TARGETS

SUSTAINABILITY IS AT THE CENTER OF WHAT WE DO

- Overall target: **12% CO₂eq emission reduction per ton sold**

SUSTAINABLE SOLUTIONS

- All new product developments with «Sustainable Solutions» until 2023

COMMUNITY ENGAGEMENT

- 10,000 working days of volunteering work
- 50% more projects
- 50% more direct beneficiaries

OCCUPATIONAL SAFETY

- 50% less accidents
- 0 fatalities

CLIMATE PERFORMANCE

- 12% reduction of CO₂eq emissions per ton sold

ENERGY

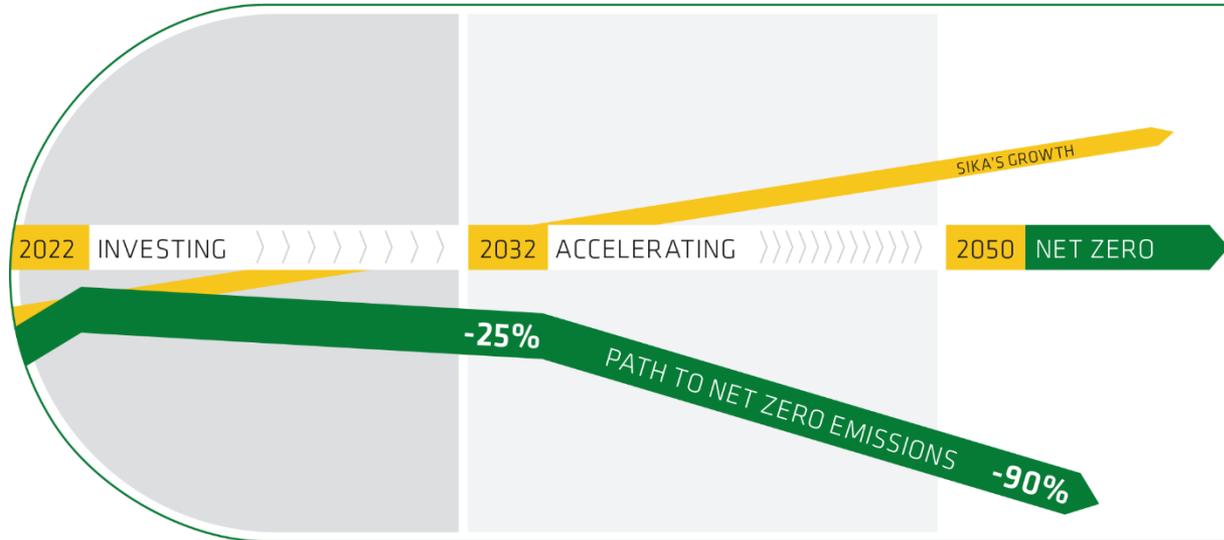
- 15% less energy consumption per ton sold
- Maximize share of renewable electricity

WASTE/WATER

- 15% less waste generation per ton sold
- 25% higher recycling rate of total waste
- 15% less water consumption per ton sold

SIKA'S WAY TO NET ZERO

SIKA'S NET ZERO ROADMAP – DRIVING THE TRANSFORMATION



OUR KEY LEVERS

Accelerated use of alternative low carbon supplies

Education and capacity building to improve material efficiency and circularity

Partnerships with key suppliers who support Sika's path to net zero

Development of new technological solutions for construction and industry

Continued focus on operational efficiencies

SIKA ENABLES DECARBONIZATION FOR A SUSTAINABLE FUTURE

Construction

40% of global CO₂ emissions attributable to construction and building sector



Huge opportunity as potential for progress is immense



Automotive

Road traffic responsible for **20% of global CO₂**



Sika possesses the solutions and innovative strength to enable the necessary transformation



SIKA ENABLES DECARBONIZATION SOLUTIONS TO DRIVE A SUSTAINABLE FUTURE

Durability



By **increasing the lifespan of buildings**, Sika solutions contribute to carbon footprint reduction

Clinker reduction



Sika solutions enable high clinker reduction in cement and concrete, even when using more challenging Supplementary Cementitious Materials. Ensuring **high performance** and **less environmental impact**

Roofing

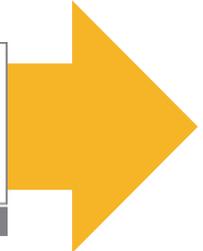


Sika's wide range of durable and long-lasting roofing solutions contribute to the **reduction of energy consumption** and **greening of cities**

SIKA ENABLES DECARBONIZATION

SAVING RESOURCES WITH INNOVATIVE ROOFING SOLUTIONS

- Sika Sarnafil® AT is first *Cradle to Cradle Certified™* Membrane worldwide
- Recycling of roof membranes saves resources and reduces burden on climate
- Used roof membranes are retrieved and processed into granular material. Recycled material flows into production of new roofing materials.
- Circular economy and closing material cycles
- Specification in Green Building projects e.g., to reach LEED certification. Of increasing importance for both commercial and public construction.



reCO₂ver[®] – BREAKTHROUGH IN CONCRETE RECYCLING ENABLING CIRCULAR ECONOMY



Segregates concrete back to its original ingredients to be re-used for new high-grade concrete

This unique process includes sequestration of CO₂ and produces high quality SCM powder which allows reduction of cement in new concrete

reCO₂ver[®] contributes to circular economy in construction

SUSTAINABILITY – MEGATREND CLIMATE CHANGE

CLINKER REDUCTION AND CIRCULAR ECONOMY



Project description

- Collaboration with the **world's largest iron ore mining company**, the Swedish firm LKAB
- Thanks to Sika admixtures, a new "**Zero Cement**" concrete has been developed. Around 100,000 cubic meters of this concrete will be used for the renovation of 38 pit shafts at LKAB's Kiruna mine in the north of Sweden
- The **CO₂ emissions** released in the production of this shaft renovation concrete in 2023 will be **reduced by 93%** compared to 2022

SIKA IS COMMITTED TO SUSTAINABILITY

A MULTITUDE OF SUSTAINABLE PRODUCTS AND SOLUTIONS

Using less water, concrete, and cement

Sika® ViscoCrete® technology enables **up to 40% reduction of water** content in concrete



Protecting and saving water

Sika waterproofing systems **prevent leakage and contamination** of reservoirs and water treatment plants



Enabling construction of lightweight and electric vehicles

Sika® Power® adhesives: **50% weight reduction** can be achieved using lightweight materials



Energy-saving, durable roofing solutions

Solutions for **green roofs** that save energy and reduce heat island effect and for **cool roofs** that reduce energy consumption by up to 15%



Prolonging the lifetime, increase safety and energy efficiency of structures

Sika repair systems **strengthen, waterproof, insulate, protect, and repair** buildings & structures



Recycling programs that ease the burden on landfills

Roof recycling program conserves natural resources with **36,000 tonnes** of processed recycled materials diverted from landfills to date



INNOVATION

BUILDING TRUST



RESEARCH & DEVELOPMENT

THE BACKBONE OF INNOVATIVE SOLUTIONS

- **21 Global Technology Centers**
in 10 countries:
 - 5 in Asia (CN, JP)
 - 3 in Americas (US, BR)
 - 13 in Europe
(CH, DE, UK, ES, FR, IT)
- **19 Regional Technology Centers**
 - 6 in Asia
 - 4 in Americas
 - 9 in EMEA
- **64 Local Technology Centers**



FIVE CORE TECHNOLOGIES FOR EIGHT TARGET MARKETS



Concrete Systems



Cementitious Systems



Coating Systems



Thermoplastic Systems



Adhesives Systems

INNOVATION DRIVEN BY MARKET NEEDS AND MEGATRENDS



Application

Ease-of-use
Ease-of-Application



Legislation & Commitment

Climate, Environment,
Health and Safety
Long-term performance

Product Solutions

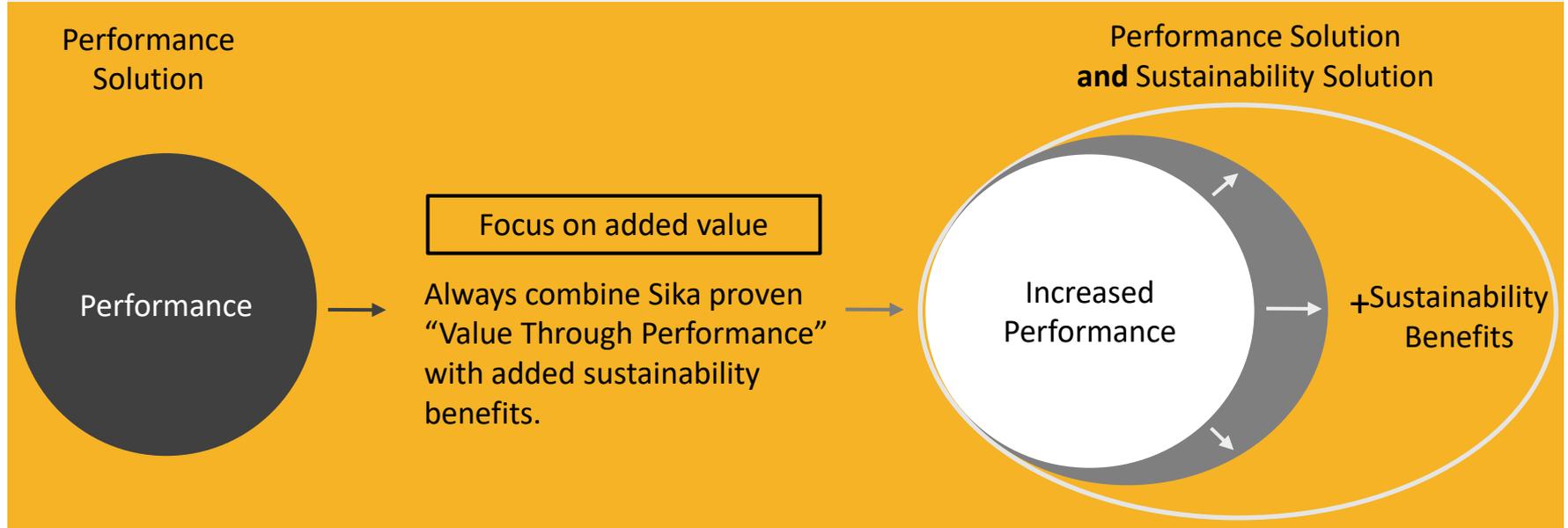
Differentiation through
better cost/performance

- Customers benefit from performance, application, and legislative leadership
- Sustainability drives Innovation
- Megatrends shaping change and providing opportunities

STRONG INNOVATION PIPELINE

MORE PERFORMANCE – MORE SUSTAINABLE

Sustainable Solution = Better Performance + Sustainable Benefits



Positioning (Sustainability and Performance) defined by Customer Needs = Core Strength of Sika

PRODUCT SUSTAINABILITY

SPM – PRODUCT CLASSIFICATION

SPM allows an efficient product development evaluation along defined sustainability and performance categories.

SPM Evaluation

12 Sustainability Categories

Supplier Sustainability	Chemical Hazard & Exposure	Reputational Risks
Regulatory Trends	Climate	Air Quality & Emissions
Energy	Health & Safety	Resources
Packaging	Green Building Standards	Cost Savings Downstream

6 Performance Categories

Technical Performance	Ease of Application	Durability
Aesthetics	Additional Features	Cost Benefits

Sustainable Solutions

Clear product labeling for SPM assessed products



MORE **PERFORMANCE**
MORE **SUSTAINABLE**

Source: [Sustainability Portfolio Management](#)

STRONG INNOVATIVE POWER

NEW SOLUTIONS: MORE PERFORMANCE – MORE SUSTAINABLE



ADHESIVE SYSTEMS

High durability, optimized application properties
+
Excellent Health & Safety profile, very low monomeric isocyanate content and ultra-low VOC emissions



THERMOPLASTIC SYSTEMS

Combines easy application with improved flexibility, resiliency, and longevity
+
Cradle to Cradle Certified™ due to optimized processes over the whole life cycle



CEMENTITIOUS SYSTEMS

Overall CO₂ reduction through replacement cement by alternative materials
+
Use of agro-industrial waste to combine high performance and reduced GWP*

THE SIKA BRAND

BUILDING TRUST

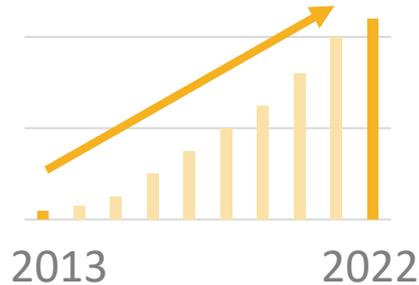


ONE PROMISE, ONE EXPERIENCE
THIS IS WHAT WE STAND FOR



BUILDING TRUST

+2,003%



Sika's brand value
increased from
CHF 191 million in 2013
to CHF 4.4 billion in 2022

ONE PROMISE, ONE EXPERIENCE
THIS IS WHAT WE STAND FOR

BUILDING TRUST

ONE PROMISE, ONE EXPERIENCE

THIS IS WHAT WE STAND FOR

BUILDING is our core competence, our métier. And that of our customers, they build bridges, they build cars.

BUILDING describes what we actively do, the purposeful process of construction and growth, which is never completed.

BUILDING TRUST

The continuous form of the verb describes an ongoing process and expresses persistence and solidity.

BUILDING means to structure, to shape, to design.

BUILDING brings all our core competences together in a single word.

ONE PROMISE, ONE EXPERIENCE

THIS IS WHAT WE STAND FOR

TRUST always takes two.
It is the foundation for our partnership
in every respect.

TRUST is the result of
the quality of our work.
The result of innovative
strength and persistence.

A brand survives and
thrives on the **TRUST** of
its clients and partners.

BUILDING TRUST

TRUST is what counts in our
industry and, therefore, the
core of our positioning.

TRUST is not a state. It is an
active process that requires
constant supervision.

TRUST is our attitude, our statement of
commitment and at the same time a
promise to our clients and partners.

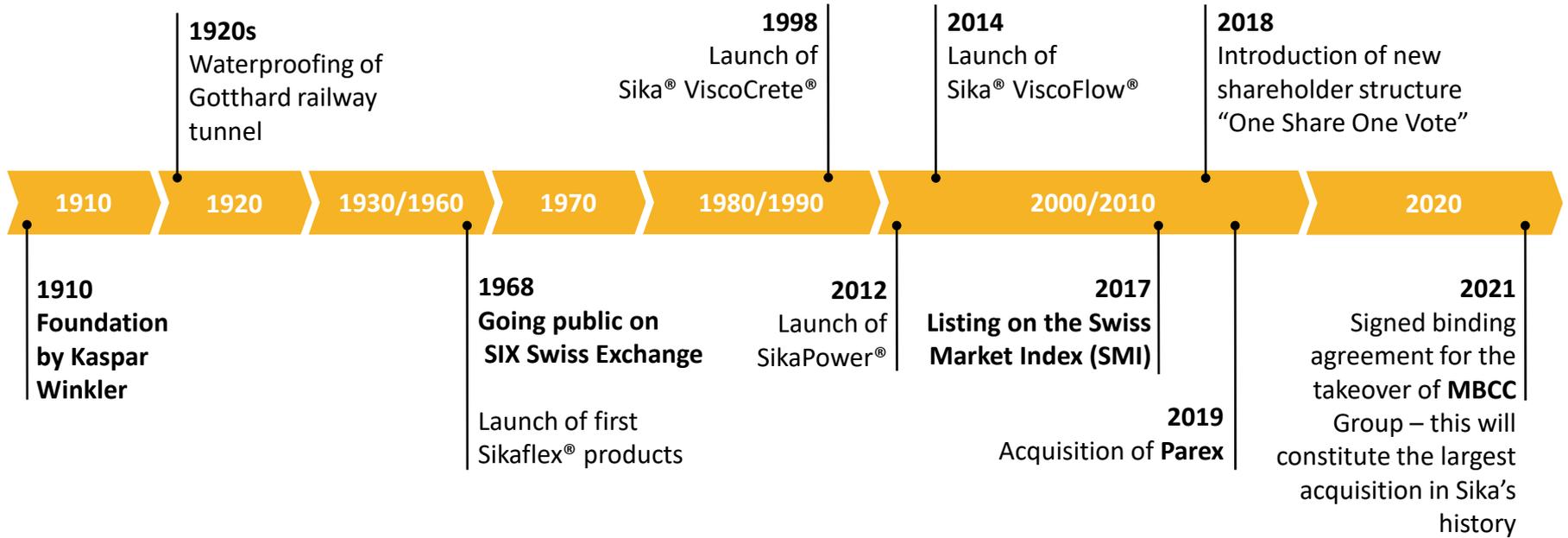
MILESTONES

BUILDING TRUST



SIKA'S HISTORY

HISTORICAL MILESTONES



ORGANIZATION

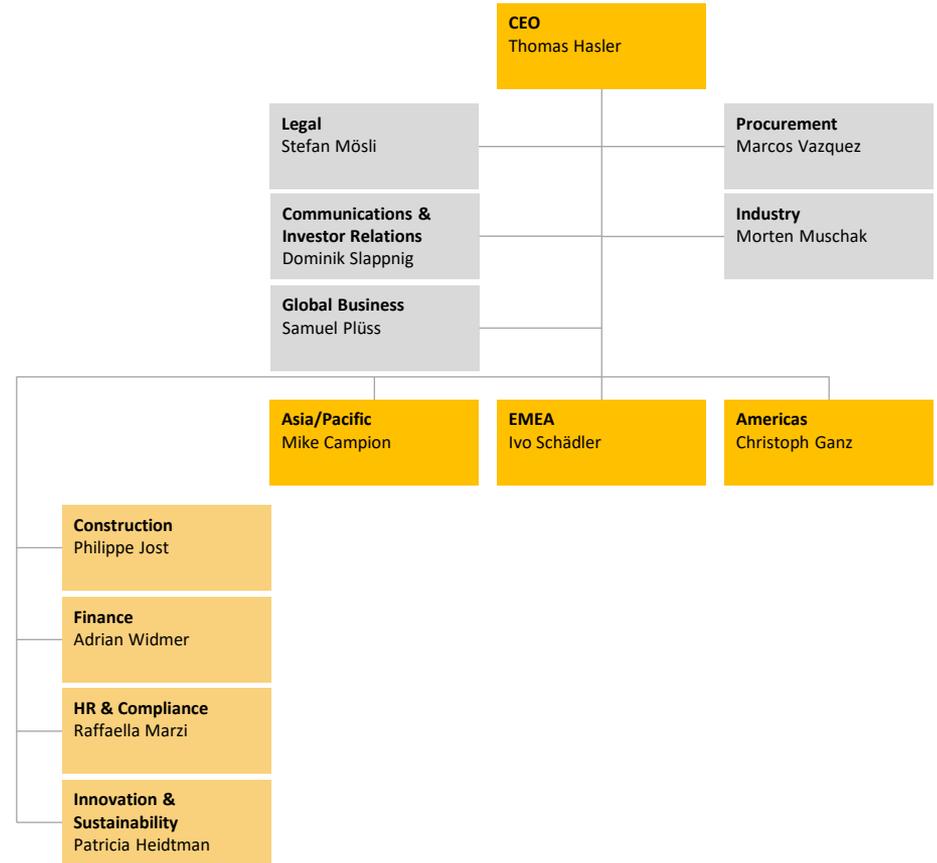
BUILDING TRUST



GROUP MANAGEMENT

A STRONG TEAM OF EIGHT

- Business is developed on a long-term basis to generate added value for all stakeholders
- Commitment to environmental and social responsibility



SIKA IS THE RIGHT PARTNER

BUILDING TRUST



SIKA – BUILDING TRUST

THE RIGHT PARTNER

- Innovative, high-performance solutions
- System solutions from roof to floor
- Solutions for every climate, all markets, and applications
- Innovation leader both for new construction and refurbishment projects
- For large projects and for distribution customers
- R&D aligned to Target Markets
- Sustainable and cost-efficient products and systems
- Proven, reliable quality
- Environmental responsibility



GLOBALLY ACTIVE,
LOCALLY INTEGRATED

SIKA – BUILDING TRUST

A RELIABLE PARTNER SINCE 1910

Sika provides waterproofing solutions for more than **100 years** the first product «Sika®-1» is still on the market

Sika Sarnafil® AT **first** Cradle to Cradle Certified™ roofing membrane worldwide

Sika mortars and grouts with **30-50%** lower carbon footprint compared to regular products

More than **35%** of rail vehicles worldwide are safer and last longer due to Sika's solutions

Thanks to Sika's range of water reducing additives, over **6 billion liters of water** are saved annually in concrete production

Sika already generates **70%** of its sales with products that make a positive contribution to sustainability

From cement to binder **100 million** tons of cement are saved by using SikaGrind®

Using Sika's long-lasting window installation sealants, more than **1 million** window frames are sealed each year, helping to save more than **10,000** tanker loads of heating oil over their complete lifetime

>50% of all cars produced worldwide use Sika products



THANK YOU FOR YOUR ATTENTION

BUILDING TRUST

